

**Abercrombie & Fitch Co.**  
**Condensed Consolidated Statements of Operations**  
(in thousands, except per share data)  
(Unaudited)

	Thirteen Weeks Ended		Fourteen Weeks Ended	
	February 1, 2025	% of Net Sales	February 3, 2024	% of Net Sales
Net sales	\$ 1,584,917	100.0 %	\$ 1,452,907	100.0 %
Cost of sales, exclusive of depreciation and amortization	610,907	38.5 %	539,338	37.1 %
Selling expense	526,423	33.2 %	498,922	34.3 %
General and administrative expense	194,544	12.3 %	193,387	13.3 %
Other operating income, net	<u>(3,021)</u>	(0.2)%	<u>(1,541)</u>	(0.1)%
Operating income	256,064	16.2 %	222,801	15.3 %
Interest expense	539	0.0 %	6,691	0.5 %
Interest income	<u>(9,437)</u>	(0.6)%	<u>(11,530)</u>	(0.8)%
Interest income, net	<u>(8,898)</u>	(0.6)%	<u>(4,839)</u>	(0.3)%
Income before income taxes	264,962	16.7 %	227,640	15.7 %
Income tax expense	<u>75,267</u>	4.7 %	<u>66,537</u>	4.6 %
Net income	189,695	12.0 %	161,103	11.1 %
Less: Net income attributable to noncontrolling interests	<u>2,469</u>	0.2 %	<u>2,656</u>	0.2 %
Net income attributable to A&F	<u>\$ 187,226</u>	11.8 %	<u>\$ 158,447</u>	10.9 %
Net income per share attributable to A&F				
Basic	\$ 3.72		\$ 3.13	
Diluted	\$ 3.57		\$ 2.97	
Weighted-average shares outstanding:				
Basic	50,265		50,559	
Diluted	52,461		53,399	

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**(Unaudited)**

	Fifty-Two Weeks Ended		Fifty-Three Weeks Ended	
	February 1, 2025	% of Net Sales	February 3, 2024	% of Net Sales
Net sales	\$ 4,948,587	100.0 %	\$ 4,280,677	100.0 %
Cost of sales, exclusive of depreciation and amortization	1,773,926	35.8 %	1,587,265	37.1 %
Selling expense	1,689,988	34.2 %	1,533,438	35.8 %
General and administrative expense	750,485	15.2 %	681,176	15.9 %
Other operating income, net	<u>(6,632)</u>	(0.1)%	<u>(5,873)</u>	(0.1)%
Operating income	740,820	15.0 %	484,671	11.3 %
Interest expense	12,077	0.2 %	30,352	0.7 %
Interest income	<u>(39,934)</u>	(0.8)%	<u>(29,980)</u>	(0.7)%
Interest (income) expense, net	<u>(27,857)</u>	(0.6)%	<u>372</u>	0.0 %
Income before income taxes	768,677	15.5 %	484,299	11.3 %
Income tax expense	<u>194,661</u>	3.9 %	<u>148,886</u>	3.5 %
Net income	574,016	11.6 %	335,413	7.8 %
Less: Net income attributable to noncontrolling interests	<u>7,793</u>	0.2 %	<u>7,290</u>	0.2 %
Net income attributable to A&F	<u><u>\$ 566,223</u></u>	11.4 %	<u><u>\$ 328,123</u></u>	7.7 %
Net income per share attributable to A&F				
Basic	\$ 11.14		\$ 6.53	
Diluted	\$ 10.69		\$ 6.22	
Weighted-average shares outstanding:				
Basic	50,839		50,250	
Diluted	52,971		52,726	

## **Reporting and Use of GAAP and Non-GAAP Measures**

The company believes that each of the non-GAAP financial measures presented are useful to investors as they provide a measure of the company's operating performance excluding the effect of certain items which the company believes do not reflect its future operating outlook, such as asset impairment charges, therefore supplementing investors' understanding of comparability of operations across periods. Management used these non-GAAP financial measures during the periods presented to assess the company's performance and to develop expectations for future operating performance. Non-GAAP financial measures should be used supplemental to, and not as an alternative to, the company's GAAP financial results, and may not be calculated in the same manner as similar measures presented by other companies.

In addition, at times the company provides comparable sales, defined as the percentage year-over-year change in the aggregate of: (1) sales for stores that have been open as the same brand at least one year and whose square footage has not been expanded or reduced by more than 20% within the past year, with prior year's net sales converted at the current year's foreign currency exchange rate to remove the impact of foreign currency rate fluctuation, and (2) digital net sales with prior year's net sales converted at the current year's foreign currency exchange rate to remove the impact of foreign currency rate fluctuation.

The company also provides certain financial information on a constant currency basis to enhance investors' understanding of underlying business trends and operating performance, by removing the impact of foreign currency exchange rate fluctuations. The effect from foreign currency, calculated on a constant currency basis, is determined by applying current year average exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share effect from foreign currency is calculated using a 26% tax rate.

In addition, the company provides EBITDA and Adjusted EBITDA as supplemental measures used by the company's executive management to assess the company's performance. We also believe these supplemental performance measures are meaningful information for investors and other interested parties to use in computing the company's core financial performance over multiple periods and with other companies by excluding the impact of differences in tax jurisdictions, debt service levels and capital investment.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Financial Measures**  
**Thirteen Weeks Ended February 1, 2025 and Fourteen Weeks Ended February 3, 2024**  
(in thousands, except percentage and basis point changes and per share data)  
(Unaudited)

<b>Net sales</b>	<b>2024</b>	<b>2023</b>	<b>% Change</b>
GAAP <sup>(1)</sup>	\$ 1,584,917	\$ 1,452,907	9%
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(6,138)	0%
Net sales on a constant currency basis	\$ 1,584,917	\$ 1,446,769	10%
<b>Operating income</b>	<b>2024</b>	<b>2023</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 256,064	\$ 222,801	90
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(948)	0
Adjusted non-GAAP constant currency basis	\$ 256,064	\$ 221,853	90
<b>Net income per share attributable to A&amp;F</b>	<b>2024</b>	<b>2023</b>	<b>\$ Change</b>
GAAP <sup>(1)</sup>	\$ 3.57	\$ 2.97	\$0.60
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(0.02)	0.02
Adjusted non-GAAP on a constant currency basis	\$ 3.57	\$ 2.95	\$0.62

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share estimated impact from foreign currency is calculated using a 26% tax rate.

<sup>(3)</sup> The estimated basis point change has been rounded based on the percentage change.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Financial Measures**  
**Fifty-Two Weeks Ended February 1, 2025 and Fifty-Three Weeks Ended February 3, 2024**  
(in thousands, except percentage and basis point changes and per share data)  
(Unaudited)

<b>Net sales</b>	<b>2024</b>	<b>2023</b>	<b>% Change</b>
GAAP <sup>(1)</sup>	\$ 4,948,587	\$ 4,280,677	16%
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(3,769)	0%
Net sales on a constant currency basis	\$ 4,948,587	\$ 4,276,908	16%
<b>Operating income</b>	<b>2024</b>	<b>2023</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 740,820	\$ 484,671	370
Excluded items <sup>(4)</sup>	—	4,436	(10)
Adjusted non-GAAP	\$ 740,820	\$ 489,107	360
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	2,955	(10)
Adjusted non-GAAP on a constant currency basis	\$ 740,820	\$ 492,062	350
<b>Net income per share attributable to A&amp;F</b>	<b>2024</b>	<b>2023</b>	<b>\$ Change</b>
GAAP <sup>(1)</sup>	\$ 10.69	\$ 6.22	\$4.47
Excluded items, net of tax <sup>(4)</sup>	—	0.06	(0.06)
Adjusted non-GAAP	\$ 10.69	\$ 6.28	\$4.41
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	0.05	(0.05)
Adjusted non-GAAP on a constant currency basis	\$ 10.69	\$ 6.33	\$4.36

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share estimated impact from foreign currency is calculated using a 26% tax rate.

<sup>(3)</sup> The estimated basis point change has been rounded based on the percentage change.

<sup>(4)</sup> Excluded items consist of pre-tax asset store impairment charges of \$4.4 million for the prior year.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Net Sales by Segment and Brand**  
**Thirteen Weeks Ended February 1, 2025 and Fourteen Weeks Ended February 3, 2024**  
(in thousands, except percentage changes)  
(Unaudited)

	2024		2023		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates <sup>(1)</sup>	Non-GAAP Constant Currency Basis		
<b>Net sales by segment: <sup>(2)</sup></b>						
Americas <sup>(3)</sup>	\$ 1,319,720	\$ 1,191,259	\$ (2,358)	\$ 1,188,901	11%	11%
EMEA <sup>(4)</sup>	224,467	219,050	(3,066)	215,984	2%	4%
APAC <sup>(5)</sup>	40,730	42,598	(714)	41,884	(4)%	(3)%
<b>Total company</b>	<b>\$ 1,584,917</b>	<b>\$ 1,452,907</b>	<b>\$ (6,138)</b>	<b>\$ 1,446,769</b>	<b>9%</b>	<b>10%</b>

	2024		2023		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates <sup>(1)</sup>	Non-GAAP Constant Currency Basis		
<b>Net sales by brand family:</b>						
Abercrombie	\$ 772,670	\$ 755,203	\$ (2,370)	\$ 752,833	2%	3%
Hollister	812,247	697,704	(3,768)	693,936	16%	17%
<b>Total company</b>	<b>\$ 1,584,917</b>	<b>\$ 1,452,907</b>	<b>\$ (6,138)</b>	<b>\$ 1,446,769</b>	<b>9%</b>	<b>10%</b>

<sup>(1)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging.

<sup>(2)</sup> Net sales by segment are presented by attributing revenues to a physical store location or geographical region that fulfills the order.

<sup>(3)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(4)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(5)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Net Sales by Segment and Brand**  
**Fifty-Two Weeks Ended February 1, 2025 and Fifty-Three Weeks Ended February 3, 2024**  
(in thousands, except percentage changes)  
(Unaudited)

	2024		2023		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates <sup>(1)</sup>	Non-GAAP Constant Currency Basis		
<b>Net sales by segment: <sup>(2)</sup></b>						
Americas <sup>(3)</sup>	\$ 4,027,514	\$ 3,455,674	\$ (3,518)	\$ 3,452,156	17%	17%
EMEA <sup>(4)</sup>	770,519	687,095	2,716	689,811	12%	12%
APAC <sup>(5)</sup>	150,554	137,908	(2,967)	134,941	9%	12%
<b>Total company</b>	<b>\$ 4,948,587</b>	<b>\$ 4,280,677</b>	<b>\$ (3,769)</b>	<b>\$ 4,276,908</b>	<b>16%</b>	<b>16%</b>

	2024		2023		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates <sup>(1)</sup>	Non-GAAP Constant Currency Basis		
<b>Net sales by brand family:</b>						
Abercrombie	\$ 2,556,434	\$ 2,201,686	\$ (2,424)	\$ 2,199,262	16%	16%
Hollister	2,392,153	2,078,991	(1,345)	2,077,646	15%	15%
<b>Total company</b>	<b>\$ 4,948,587</b>	<b>\$ 4,280,677</b>	<b>\$ (3,769)</b>	<b>\$ 4,276,908</b>	<b>16%</b>	<b>16%</b>

<sup>(1)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging.

<sup>(2)</sup> Net sales by segment are presented by attributing revenues to a physical store location or geographical region that fulfills the order.

<sup>(3)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(4)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(5)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

**Abercrombie & Fitch Co.**  
**Reconciliation of EBITDA and Adjusted EBITDA**  
**Thirteen Weeks Ended February 1, 2025 and Fourteen Weeks Ended February 3, 2024**  
(in thousands)  
(Unaudited)

<i>(in thousands, except ratios)</i>	2024	% of Net Sales	2023	% of Net Sales
Net income	\$ 189,695	12.0 %	\$ 161,103	11.1 %
Income tax expense	75,267	4.7	66,537	4.6
Interest (income) expense, net	(8,898)	(0.6)	(4,839)	(0.3)
Depreciation and amortization	37,163	2.4	35,557	2.4
EBITDA <sup>(1)</sup>	<u>\$ 293,227</u>	18.5	<u>\$ 258,358</u>	17.8

**Abercrombie & Fitch Co.**  
**Reconciliation of EBITDA and Adjusted EBITDA**  
**Fifty-Two Weeks Ended February 1, 2025 and Fifty-Three Weeks Ended February 3, 2024**  
(in thousands)  
(Unaudited)

<i>(in thousands, except ratios)</i>	2024	% of Net Sales	2023	% of Net Sales
Net income	\$ 574,016	11.6 %	\$ 335,413	7.8 %
Income tax expense	194,661	3.9	148,886	3.5
Interest (income) expense, net	(27,857)	(0.6)	372	—
Depreciation and amortization	153,773	3.2	141,104	3.3
EBITDA <sup>(1)</sup>	<u>\$ 894,593</u>	18.1	<u>\$ 625,775</u>	14.6
<b>Adjustments to EBITDA</b>				
Asset impairment <sup>(1)</sup>	—	—	4,436	0.1
Adjusted EBITDA <sup>(1)</sup>	<u>\$ 894,593</u>	18.1	<u>\$ 630,211</u>	14.7

<sup>(1)</sup> EBITDA and Adjusted EBITDA are supplemental financial measures that are not defined or prepared in accordance with GAAP. EBITDA is defined as net income before interest, income taxes and depreciation and amortization. Adjusted EBITDA is EBITDA adjusted for asset impairment.

**Abercrombie & Fitch Co.**  
**Condensed Consolidated Balance Sheets**  
(in thousands)  
(Unaudited)

	<u>February 1, 2025</u>	<u>February 3, 2024</u>
<u>Assets</u>		
Current assets:		
Cash and equivalents	\$ 772,727	\$ 900,884
Marketable securities	116,221	—
Receivables	105,324	78,346
Inventories	575,005	469,466
Other current assets	<u>104,154</u>	<u>88,569</u>
Total current assets	1,673,431	1,537,265
Property and equipment, net	575,773	538,033
Operating lease right-of-use assets	803,121	678,256
Other assets	<u>247,562</u>	<u>220,679</u>
Total assets	<u>\$ 3,299,887</u>	<u>\$ 2,974,233</u>
<u>Liabilities and stockholders' equity</u>		
Current liabilities:		
Accounts payable	\$ 364,532	\$ 296,976
Accrued expenses	504,922	436,655
Short-term portion of operating lease liabilities	211,600	179,625
Income taxes payable	<u>45,890</u>	<u>53,564</u>
Total current liabilities	1,126,944	966,820
Long-term liabilities:		
Long-term portion of operating lease liabilities	\$ 740,013	\$ 646,624
Long-term borrowings, net	—	222,119
Other liabilities	<u>81,607</u>	<u>88,683</u>
Total long-term liabilities	821,620	957,426
Total Abercrombie & Fitch Co. stockholders' equity	1,335,628	1,035,160
Noncontrolling interests	<u>15,695</u>	<u>14,827</u>
Total stockholders' equity	<u>1,351,323</u>	<u>1,049,987</u>
Total liabilities and stockholders' equity	<u>\$ 3,299,887</u>	<u>\$ 2,974,233</u>

**Abercrombie & Fitch Co.**  
**Condensed Consolidated Statements of Cash Flows**  
(in thousands, except per share data)  
(Unaudited)

	Fifty-Two Weeks Ended	Fifty-Three Weeks Ended
	February 1, 2025	February 3, 2024
<b>Operating activities</b>		
Net cash provided by operating activities	\$ 710,376	\$ 653,422
<b>Investing activities</b>		
Purchases of marketable securities	\$ (139,600)	\$ —
Proceeds from maturities of marketable securities	24,800	—
Purchases of property and equipment	(182,903)	(157,797)
Proceeds from the sale of property and equipment	—	615
Net cash used for investing activities	\$ (297,703)	\$ (157,182)
<b>Financing activities</b>		
Repayment/redemption of senior secured notes	(223,331)	(77,972)
Payment of debt issuance costs and fees	(3,291)	(180)
Purchases of common stock	(229,807)	—
Acquisition of common stock for tax withholding obligations	(70,208)	(29,485)
Other financing activities	(8,240)	(3,564)
Net cash used for financing activities	\$ (534,877)	\$ (111,201)
Effect of foreign currency exchange rates on cash	\$ (7,086)	\$ (2,923)
Net (decrease) increase in cash and equivalents, and restricted cash and equivalents	\$ (129,290)	\$ 382,116
Cash and equivalents, and restricted cash and equivalents, beginning of period	\$ 909,685	\$ 527,569
Cash and equivalents, and restricted cash and equivalents, end of period	<u>\$ 780,395</u>	<u>\$ 909,685</u>

**Abercrombie & Fitch Co.**  
**Store Count Activity**

**Fifty-Two Weeks Ended February 1, 2025**

	<b>AMERICAS <sup>(1)</sup></b>		<b>EMEA <sup>(2)</sup></b>		<b>APAC <sup>(3)</sup></b>		<b>Total Company</b>		
	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Total <sup>(4)</sup></b>
February 3, 2024	194	384	29	108	24	26	247	518	765
New	25	15	5	1	10	9	40	25	65
Permanently closed	(4)	(14)	(1)	(9)	(4)	(9)	(9)	(32)	(41)
February 1, 2025	<u>215</u>	<u>385</u>	<u>33</u>	<u>100</u>	<u>30</u>	<u>26</u>	<u>278</u>	<u>511</u>	<u>789</u>

<sup>(1)</sup> The Americas segment includes North America and South America.

<sup>(2)</sup> The EMEA segment includes Europe, the Middle East and Africa.

<sup>(3)</sup> The APAC segment includes the Asia-Pacific region, including Asia and Oceania.

<sup>(4)</sup> Store count excludes temporary and international franchise stores.

**Abercrombie & Fitch Co.**  
**Financial Information**  
**(Unaudited)**  
**(in thousands, except per share data)**

	2022	Fiscal 2023				2023	Fiscal 2024				2024
		Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	
Net sales	\$ 3,697,751	\$ 835,994	\$ 935,345	\$ 1,056,431	\$ 1,452,907	\$ 4,280,677	\$ 1,020,730	\$ 1,133,974	\$ 1,208,966	\$ 1,584,917	\$ 4,948,587
Cost of sales, exclusive of depreciation and amortization	1,593,213	326,200	350,965	370,762	539,338	1,587,265	343,273	397,712	422,034	610,907	1,773,926
Selling expense	1,462,011	324,251	338,296	371,969	498,922	1,533,438	360,018	382,557	420,990	526,423	1,689,988
General and administrative expense	552,553	154,429	158,936	174,424	193,387	681,176	189,548	178,147	188,246	194,544	750,485
Other operating (income) loss, net	(2,674)	(2,894)	(2,694)	1,256	(1,541)	(5,873)	(1,958)	(67)	(1,586)	(3,021)	(6,632)
Operating income	92,648	34,008	89,842	138,020	222,801	484,671	129,849	175,625	179,282	256,064	740,820
Interest expense	30,236	7,458	7,635	8,568	6,691	30,352	5,780	5,189	569	539	12,077
Interest income	(4,604)	(4,015)	(6,538)	(7,897)	(11,530)	(29,980)	(10,803)	(10,392)	(9,302)	(9,437)	(39,934)
Interest (income) expense, net	25,632	3,443	1,097	671	(4,839)	372	(5,023)	(5,203)	(8,733)	(8,898)	(27,857)
Income before income taxes	67,016	30,565	88,745	137,349	227,640	484,299	134,872	180,828	188,015	264,962	768,677
Income tax expense	56,631	12,718	30,014	39,617	66,537	148,886	19,794	45,449	54,151	75,267	194,661
Net income	10,385	17,847	58,731	97,732	161,103	335,413	115,078	135,379	133,864	189,695	574,016
Less: Net income attributable to noncontrolling interests	7,569	1,276	1,837	1,521	2,656	7,290	1,228	2,211	1,885	2,469	7,793
Net income attributable to Abercrombie & Fitch Co.	\$ 2,816	\$ 16,571	\$ 56,894	\$ 96,211	\$ 158,447	\$ 328,123	\$ 113,850	\$ 133,168	\$ 131,979	\$ 187,226	\$ 566,223
Net income per share attributable to Abercrombie & Fitch Co.:											
Basic	\$0.06	\$0.33	\$1.13	\$1.91	\$3.13	\$6.53	\$2.24	\$2.60	\$2.59	\$3.72	\$11.14
Diluted	\$0.05	\$0.32	\$1.10	\$1.83	\$2.97	\$6.22	\$2.14	\$2.50	\$2.50	\$3.57	\$10.69
Weighted-average shares outstanding:											
Basic	50,307	49,574	50,322	50,504	50,559	50,250	50,893	51,246	50,951	50,265	50,839
Diluted	52,327	51,467	51,548	52,624	53,399	52,726	53,276	53,279	52,869	52,461	52,971

**Abercrombie & Fitch Co.**  
**Financial Information**  
**(Unaudited)**

	Fiscal 2023					Fiscal 2024					2024	
	2022	Q1	Q2	Q3	Q4	2023	Q1	Q2	Q3	Q4		
<b>Comparable sales by segment: <sup>(1)</sup></b>												
Americas comparable sales <sup>(2) (3)</sup>	<i>Not provided</i>	<i>Not provided</i>	14%	16%	17%	13%	21%	18%	16%	15%	17%	
EMEA comparable sales <sup>(2) (4)</sup>	<i>Not provided</i>	<i>Not provided</i>	6%	15%	10%	7%	23%	17%	13%	12%	16%	
APAC comparable sales <sup>(2) (5)</sup>	<i>Not provided</i>	<i>Not provided</i>	26%	32%	21%	26%	22%	21%	16%	17%	19%	
Comparable sales <sup>(2)</sup>	<i>Not provided</i>	3 %	13%	16%	16%	13%	21%	18%	16%	14%	17%	
<b>Comparable sales by brand family:</b>												
Abercrombie comparable sales <sup>(2)</sup>	<i>Not provided</i>	14 %	23%	26%	28%	23%	29%	21%	11%	5%	15%	
Hollister comparable sales <sup>(2)</sup>	<i>Not provided</i>	(6)%	5%	7%	6%	4%	13%	15%	21%	24%	19%	
Comparable sales <sup>(2)</sup>	<i>Not provided</i>	3 %	13%	16%	16%	13%	21%	18%	16%	14%	17%	

<sup>(1)</sup> Comparable sales by segment are presented by attributing revenues to a physical store location or geographical region that fulfills the order.

<sup>(2)</sup> Comparable sales are calculated on a constant currency basis. Refer to "REPORTING AND USE OF GAAP AND NON-GAAP MEASURES," for further discussion. The Company did not provide comparable sales results for fiscal 2022 due to temporary store closures as a result of COVID-19.

<sup>(3)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(4)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(5)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

**Abercrombie & Fitch Co.**  
**Store Count Information**  
(Unaudited)

**Fifty-Two Weeks Ended February 1, 2025**

	<b>AMERICAS <sup>(1)</sup></b>		<b>EMEA <sup>(2)</sup></b>		<b>APAC <sup>(3)</sup></b>		<b>Total Company</b>		
	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Abercrombie</b>	<b>Hollister</b>	<b>Total <sup>(4)</sup></b>
February 3, 2024	194	384	29	108	24	26	247	518	765
New	25	15	5	1	10	9	40	25	65
Permanently closed	(4)	(14)	(1)	(9)	(4)	(9)	(9)	(32)	(41)
February 1, 2025	<u>215</u>	<u>385</u>	<u>33</u>	<u>100</u>	<u>30</u>	<u>26</u>	<u>278</u>	<u>511</u>	<u>789</u>

<sup>(1)</sup> The Americas segment includes North America and South America.

<sup>(2)</sup> The EMEA segment includes Europe, the Middle East and Africa.

<sup>(3)</sup> The APAC segment includes the Asia-Pacific region, including Asia and Oceania.

<sup>(4)</sup> Store count excludes temporary and international franchise stores.