

**Abercrombie & Fitch Co.**  
**Condensed Consolidated Statements of Operations**  
(in thousands, except per share data)  
**(Unaudited)**

	Fourteen Weeks Ended		Thirteen Weeks Ended	
	February 3, 2024	% of Net Sales	January 28, 2023	% of Net Sales
Net sales	\$ 1,452,907	100.0 %	\$ 1,199,814	100.0 %
Cost of sales, exclusive of depreciation and amortization	539,338	37.1 %	531,529	44.3 %
Gross profit	913,569	62.9 %	668,285	55.7 %
Stores and distribution expense	499,075	34.4 %	441,959	36.8 %
Marketing, general and administrative expense	193,234	13.3 %	138,084	11.5 %
Other operating (income) expense, net	(1,541)	(0.1)%	1,220	0.1 %
Operating income	222,801	15.3 %	87,022	7.3 %
Interest (income) expense, net	(4,839)	(0.3)%	4,113	0.3 %
Income before income taxes	227,640	15.7 %	82,909	6.9 %
Income tax expense	66,537	4.6 %	42,218	3.5 %
Net income	161,103	11.1 %	40,691	3.4 %
Less: Net income attributable to noncontrolling interests	2,656	0.2 %	2,358	0.2 %
Net income attributable to A&F	<u>\$ 158,447</u>	10.9 %	<u>\$ 38,333</u>	3.2 %

Net income per share attributable to A&F

Basic	\$ 3.13	\$ 0.78
Diluted	\$ 2.97	\$ 0.75

Weighted-average shares outstanding:

Basic	50,559	49,216
Diluted	53,399	51,217

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**(Unaudited)**

	Fifty-Three Weeks Ended		Fifty-Two Weeks Ended	
	February 3, 2024	% of Net Sales	January 28, 2023	% of Net Sales
Net sales	\$ 4,280,677	100.0 %	\$ 3,697,751	100.0 %
Cost of sales, exclusive of depreciation and amortization	1,587,265	37.1 %	1,593,213	43.1 %
Gross profit	2,693,412	62.9 %	2,104,538	56.9 %
Stores and distribution expense	1,571,737	36.7 %	1,496,962	40.5 %
Marketing, general and administrative expense	642,877	15.0 %	517,602	14.0 %
Other operating income, net	(5,873)	(0.1) %	(2,674)	(0.1) %
Operating income	484,671	11.3 %	92,648	2.5 %
Interest expense, net	372	0.0 %	25,632	0.7 %
Income before income taxes	484,299	11.3 %	67,016	1.8 %
Income tax expense	148,886	3.5 %	56,631	1.5 %
Net income	335,413	7.8 %	10,385	0.3 %
Less: Net income attributable to noncontrolling interests	7,290	0.2 %	7,569	0.2 %
Net income attributable to A&F	<u>\$ 328,123</u>	7.7 %	<u>\$ 2,816</u>	0.1 %

Net income per share attributable to A&F

Basic	\$ 6.53	\$ 0.06
Diluted	\$ 6.22	\$ 0.05

Weighted-average shares outstanding:

Basic	50,250	50,307
Diluted	52,726	52,327

## Reporting and Use of GAAP and Non-GAAP Measures

The company believes that each of the non-GAAP financial measures presented are useful to investors as they provide a measure of the company's operating performance excluding the effect of certain items which the company believes do not reflect its future operating outlook, such as asset impairment charges, therefore supplementing investors' understanding of comparability of operations across periods. Management used these non-GAAP financial measures during the periods presented to assess the company's performance and to develop expectations for future operating performance. Non-GAAP financial measures should be used supplemental to, and not as an alternative to, the company's GAAP financial results, and may not be calculated in the same manner as similar measures presented by other companies.

In addition, at times the company provides comparable sales, defined as the percentage year-over-year change in the aggregate of: (1) sales for stores that have been open as the same brand at least one year and whose square footage has not been expanded or reduced by more than 20% within the past year, with prior year's net sales converted at the current year's foreign currency exchange rate to remove the impact of foreign currency rate fluctuation, and (2) digital net sales with prior year's net sales converted at the current year's foreign currency exchange rate to remove the impact of foreign currency rate fluctuation.

The company also provides certain financial information on a constant currency basis to enhance investors' understanding of underlying business trends and operating performance, by removing the impact of foreign currency exchange rate fluctuations. The effect from foreign currency, calculated on a constant currency basis, is determined by applying current year average exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share effect from foreign currency is calculated using a 26% tax rate.

**Abercrombie & Fitch Co.**  
**Schedule of Non-GAAP Financial Measures**  
**Fifty-Three Weeks Ended February 3, 2024**  
**(in thousands, except per share data)**  
**(Unaudited)**

	GAAP <sup>(1)</sup>	Excluded items	Adjusted non-GAAP
Asset impairment <sup>(2)</sup>	\$ 4,436	\$ 4,436	\$ —
Operating income	484,671	(4,436)	489,107
Income before income taxes	484,299	(4,436)	488,735
Income tax expense <sup>(3)</sup>	148,886	(1,231)	150,117
Net income attributable to A&F	\$ 328,123	\$ (3,205)	\$ 331,328
Net income per diluted share attributable to A&F	\$ 6.22	\$ (0.06)	\$ 6.28
Diluted weighted-average shares outstanding:	52,726		52,726

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> Excluded items consist of pre-tax store impairment charges of \$4.4 million.

<sup>(3)</sup> The tax effect of excluded items is the difference between the tax provision calculated on a GAAP basis and an adjusted non-GAAP basis.

**Abercrombie & Fitch Co.**  
**Schedule of Non-GAAP Financial Measures**  
**Fifty-Two Weeks Ended January 28, 2023**  
(in thousands, except per share data)  
**(Unaudited)**

	GAAP <sup>(1)</sup>	Excluded Items	Adjusted Non-GAAP
Asset impairment <sup>(2)</sup>	\$ 14,031	\$ 14,031	\$ —
Operating income	92,648	(14,031)	106,679
Income before income taxes	67,016	(14,031)	81,047
Income tax expense <sup>(3)</sup>	56,631	(3,802)	60,433
Net income attributable to A&F	\$ 2,816	\$ (10,229)	\$ 13,045
Net income per diluted share attributable to A&F	\$ 0.05	\$ (0.20)	\$ 0.25
Diluted weighted-average shares outstanding:	52,327		52,327

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> Excluded items consist of pre-tax store and other asset impairment charges of \$14.0 million.

<sup>(3)</sup> The tax effect of excluded items is the difference between the tax provision calculated on a GAAP basis and an adjusted non-GAAP basis.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Financial Measures**  
**Fourteen Weeks Ended February 3, 2024 and Thirteen Weeks Ended January 28, 2023**  
(in thousands, except percentage and basis point changes and per share data)  
(Unaudited)

<b>Net sales</b>	<b>2023</b>	<b>2022</b>	<b>% Change</b>
GAAP <sup>(1)</sup>	\$ 1,452,907	\$ 1,199,814	21%
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	5,287	0%
Net sales on a constant currency basis	\$ 1,452,907	\$ 1,205,101	21%
<b>Gross profit</b>	<b>2023</b>	<b>2022</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 913,569	\$ 668,285	720
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	3,702	(10)
Gross profit on a constant currency basis	\$ 913,569	\$ 671,987	710
<b>Operating income</b>	<b>2023</b>	<b>2022</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 222,801	\$ 87,022	800
Excluded items <sup>(4)</sup>	—	(4,695)	(30)
Adjusted non-GAAP	\$ 222,801	\$ 91,717	770
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	4,232	(40)
Adjusted non-GAAP constant currency basis	\$ 222,801	\$ 95,949	730
<b>Net income per share attributable to A&amp;F</b>	<b>2023</b>	<b>2022</b>	<b>\$ Change</b>
GAAP <sup>(1)</sup>	\$ 2.97	\$ 0.75	\$2.22
Excluded items, net of tax <sup>(4)</sup>	—	(0.07)	(0.07)
Adjusted non-GAAP	\$ 2.97	\$ 0.81	\$2.16
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	0.07	(0.07)
Adjusted non-GAAP on a constant currency basis	\$ 2.97	\$ 0.88	\$2.09

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share estimated impact from foreign currency is calculated using a 26% tax rate.

<sup>(3)</sup> The estimated basis point change has been rounded based on the percentage change.

<sup>(4)</sup> Excluded items consist of pre-tax asset store impairment charges of \$4.7 million for the prior year.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Financial Measures**  
**Fifty-Three Weeks Ended February 3, 2024 and Fifty-Two Weeks Ended January 28, 2023**  
(in thousands, except percentage and basis point changes and per share data)  
(Unaudited)

<b>Net sales</b>	<b>2023</b>	<b>2022</b>	<b>% Change</b>
GAAP <sup>(1)</sup>	\$ 4,280,677	\$ 3,697,751	16%
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	6,500	0%
Net sales on a constant currency basis	\$ 4,280,677	\$ 3,704,251	16%
<b>Gross profit</b>	<b>2023</b>	<b>2022</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 2,693,412	\$ 2,104,538	600
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(8,969)	30
Gross profit on a constant currency basis	\$ 2,693,412	\$ 2,095,569	630
<b>Operating income</b>	<b>2023</b>	<b>2022</b>	<b>BPS Change <sup>(3)</sup></b>
GAAP <sup>(1)</sup>	\$ 484,671	\$ 92,648	880
Excluded items <sup>(4)</sup>	(4,436)	(14,031)	(30)
Adjusted non-GAAP	\$ 489,107	\$ 106,679	850
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(9,608)	30
Adjusted non-GAAP on a constant currency basis	\$ 489,107	\$ 97,071	880
<b>Net income per share attributable to A&amp;F</b>	<b>2023</b>	<b>2022</b>	<b>\$ Change</b>
GAAP <sup>(1)</sup>	\$ 6.22	\$ 0.05	\$6.17
Excluded items, net of tax <sup>(4)</sup>	(0.06)	(0.20)	(0.14)
Adjusted non-GAAP	\$ 6.28	\$ 0.25	\$6.03
Impact from changes in foreign currency exchange rates <sup>(2)</sup>	—	(0.13)	0.13
Adjusted non-GAAP on a constant currency basis	\$ 6.28	\$ 0.12	\$6.16

<sup>(1)</sup> "GAAP" refers to accounting principles generally accepted in the United States of America.

<sup>(2)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging. The per diluted share estimated impact from foreign currency is calculated using a 26% tax rate.

<sup>(3)</sup> The estimated basis point change has been rounded based on the percentage change.

<sup>(4)</sup> Excluded items consist of pre-tax asset store impairment charges of \$4.4 million and \$14.0 million for the current year and prior year, respectively.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Net Sales by Segment and Brand**  
**Fourteen Weeks Ended February 3, 2024 and Thirteen Weeks Ended January 28, 2023**  
(in thousands, except percentage changes)  
(Unaudited)

	2023		2022		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates	Non-GAAP Constant Currency Basis		
<b>Net sales by segment:</b> <sup>(2)</sup>						
Americas <sup>(3)</sup>	\$ 1,191,259	\$ 971,091	\$ (58)	\$ 971,033	23%	23%
EMEA <sup>(4)</sup>	219,050	193,400	6,374	199,774	13%	10%
APAC <sup>(5)</sup>	42,598	35,323	(1,029)	34,294	21%	24%
<b>Total company</b>	<u>\$ 1,452,907</u>	<u>\$ 1,199,814</u>	<u>\$ 5,287</u>	<u>\$ 1,205,101</u>	21%	21%

	2023		2022		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates	Non-GAAP Constant Currency Basis		
<b>Net sales by brand:</b>						
Abercrombie <sup>(6)</sup>	755,203	560,438	843	561,281	35%	35%
Hollister <sup>(7)</sup>	\$ 697,704	\$ 639,376	\$ 4,444	\$ 643,820	9%	8%
<b>Total company</b>	<u>\$ 1,452,907</u>	<u>\$ 1,199,814</u>	<u>\$ 5,287</u>	<u>\$ 1,205,101</u>	21%	21%

<sup>(1)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging.

<sup>(2)</sup> Net sales by segment are presented by attributing revenues to an individual country on the basis of the segment that fulfills the order.

<sup>(3)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(4)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(5)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

<sup>(6)</sup> Abercrombie brands includes Abercrombie & Fitch and abercrombie kids.

<sup>(7)</sup> Hollister brands includes Hollister and Gilly Hicks.

**Abercrombie & Fitch Co.**  
**Reconciliation of Constant Currency Net Sales by Segment and Brand**  
**Fifty-Three Weeks Ended February 3, 2024 and Fifty-Two Weeks Ended January 28, 2023**  
(in thousands, except percentage changes)  
(Unaudited)

	2023		2022		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates	Non-GAAP Constant Currency Basis		
<b>Net sales by segment:</b> <sup>(2)</sup>						
Americas <sup>(3)</sup>	\$3,455,674	\$2,920,157	\$(3,925)	\$2,916,232	18%	18%
EMEA <sup>(4)</sup>	687,095	658,794	15,498	674,292	4%	2%
APAC <sup>(5)</sup>	137,908	118,800	(5,073)	113,727	16%	21%
<b>Total company</b>	<b>\$4,280,677</b>	<b>\$3,697,751</b>	<b>\$6,500</b>	<b>\$3,704,251</b>	<b>16%</b>	<b>16%</b>

	2023		2022		GAAP % Change	Non-GAAP Constant Currency Basis % Change
	GAAP	GAAP	Impact From Changes In Foreign Currency Exchanges Rates	Non-GAAP Constant Currency Basis		
<b>Net sales by brand:</b>						
Abercrombie <sup>(6)</sup>	\$2,201,686	\$1,734,866	\$(1,234)	\$1,733,632	27%	27%
Hollister <sup>(7)</sup>	2,078,991	1,962,885	7,734	1,970,619	6%	5%
<b>Total company</b>	<b>\$4,280,677</b>	<b>\$3,697,751</b>	<b>\$6,500</b>	<b>\$3,704,251</b>	<b>16%</b>	<b>16%</b>

<sup>(1)</sup> The estimated impact from foreign currency is determined by applying current period exchange rates to prior year results and is net of the year-over-year impact from hedging.

<sup>(2)</sup> Net sales by segment are presented by attributing revenues to an individual country on the basis of the segment that fulfills the order.

<sup>(3)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(4)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(5)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

<sup>(6)</sup> Abercrombie brands includes Abercrombie & Fitch and abercrombie kids.

<sup>(7)</sup> Hollister brands includes Hollister and Gilly Hicks.



**Abercrombie & Fitch Co.**  
**Condensed Consolidated Balance Sheets**  
(in thousands)  
(Unaudited)

	<u>February 3, 2024</u>	<u>January 28, 2023</u>
<u>Assets</u>		
Current assets:		
Cash and equivalents	\$ 900,884	\$ 517,602
Receivables	78,346	104,506
Inventories	469,466	505,621
Other current assets	88,569	100,289
Total current assets	1,537,265	1,228,018
Property and equipment, net	538,033	551,585
Operating lease right-of-use assets	678,256	723,550
Other assets	220,679	209,947
Total assets	<u>\$ 2,974,233</u>	<u>\$ 2,713,100</u>
<u>Liabilities and stockholders' equity</u>		
Current liabilities:		
Accounts payable	\$ 296,976	\$ 258,895
Accrued expenses	436,655	413,303
Short-term portion of operating lease liabilities	179,625	213,979
Income taxes payable	53,564	16,023
Total current liabilities	966,820	902,200
Long-term liabilities:		
Long-term portion of operating lease liabilities	\$ 646,624	\$ 713,361
Long-term borrowings, net	222,119	296,852
Other liabilities	88,683	94,118
Total long-term liabilities	957,426	1,104,331
Total Abercrombie & Fitch Co. stockholders' equity	1,035,160	694,841
Noncontrolling interests	14,827	11,728
Total stockholders' equity	1,049,987	706,569
Total liabilities and stockholders' equity	<u>\$ 2,974,233</u>	<u>\$ 2,713,100</u>

**Abercrombie & Fitch Co.**  
**Condensed Consolidated Statements of Cash Flows**  
(in thousands, except per share data)  
(Unaudited)

	<u>Fifty-Three Weeks Ended</u>	<u>Fifty-Two Weeks Ended</u>
	<u>February 3, 2024</u>	<u>January 28, 2023</u>
<b>Operating activities</b>		
Net cash provided by (used for) operating activities	\$ 653,422	\$ (2,343)
<b>Investing activities</b>		
Purchases of property and equipment	\$ (157,797)	\$ (164,566)
Proceeds from the sale of property and equipment	615	11,891
Withdrawal of Rabbi Trust assets	—	12,000
Net cash used for investing activities	\$ (157,182)	\$ (140,675)
<b>Financing activities</b>		
Purchase of senior secured notes	(77,972)	(7,862)
Payment of debt issuance costs and fees	(180)	(181)
Purchases of common stock	—	(125,775)
Other financing activities	(33,049)	(21,511)
Net cash used for financing activities	\$ (111,201)	\$ (155,329)
Effect of foreign currency exchange rates on cash	\$ (2,923)	\$ (8,452)
Net increase (decrease) in cash and equivalents, and restricted cash and equivalents	\$ 382,116	\$ (306,799)
Cash and equivalents, and restricted cash and equivalents, beginning of period	\$ 527,569	\$ 834,368
Cash and equivalents, and restricted cash and equivalents, end of period	<u>\$ 909,685</u>	<u>\$ 527,569</u>

**Abercrombie & Fitch Co.**  
**Store Count Activity**

**Fifty-Three Weeks Ended February 3, 2024**

	<b>AMERICAS <sup>(1)</sup></b>		<b>EMEA <sup>(2)</sup></b>		<b>APAC <sup>(3)</sup></b>		<b>Total Company</b>		
	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Total <sup>(6)</sup></b>
January 28, 2023	184	389	29	112	20	28	233	529	762
New	14	7	4	6	4	—	22	13	35
Permanently closed	(4)	(12)	(4)	(10)	—	(2)	(8)	(24)	(32)
February 3, 2024	<u>194</u>	<u>384</u>	<u>29</u>	<u>108</u>	<u>24</u>	<u>26</u>	<u>247</u>	<u>518</u>	<u>765</u>

<sup>(1)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(2)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(3)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

<sup>(4)</sup> Abercrombie brands includes Abercrombie & Fitch and abercrombie kids.

<sup>(5)</sup> Hollister brands includes Hollister and Gilly Hicks.

<sup>(6)</sup> Store count excludes temporary and international franchise stores.

**Abercrombie & Fitch Co.**  
**Financial Information**  
**(Unaudited)**  
**(in thousands, except per share data)**

	2019	2020	2021	Fiscal 2022				2022	Fiscal 2023				2023
				Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	
Net sales	\$3,623,073	\$3,125,384	\$3,712,768	\$ 812,762	\$ 805,091	\$ 880,084	\$1,199,814	\$3,697,751	\$ 835,994	\$ 935,345	\$1,056,431	\$1,452,907	\$4,280,677
Cost of sales, exclusive of depreciation and amortization	1,472,155	1,234,179	1,400,773	363,216	339,200	359,268	531,529	1,593,213	326,200	350,965	370,762	539,338	1,587,265
Gross profit	2,150,918	1,891,205	2,311,995	449,546	465,891	520,816	668,285	2,104,538	509,794	584,380	685,669	913,569	2,693,412
Stores and distribution expense	1,617,635	1,452,885	1,440,423	340,965	342,961	371,077	441,959	1,496,962	336,049	352,730	383,883	499,075	1,571,737
Marketing, general and administrative expense	464,615	463,843	536,815	122,149	124,168	133,201	138,084	517,602	142,631	144,502	162,510	193,234	642,877
Other operating (income) loss, net	(1,400)	(5,054)	(8,327)	(3,842)	953	(1,005)	1,220	(2,674)	(2,894)	(2,694)	1,256	(1,541)	(5,873)
Operating income (loss)	70,068	(20,469)	343,084	(9,726)	(2,191)	17,543	87,022	92,648	34,008	89,842	138,020	222,801	484,671
Interest (income) expense, net	7,737	28,274	34,110	7,307	6,917	7,295	4,113	25,632	3,443	1,097	671	(4,839)	372
Income (loss) before income taxes	62,331	(48,743)	308,974	(17,033)	(9,108)	10,248	82,909	67,016	30,565	88,745	137,349	227,640	484,299
Income tax expense (benefit)	17,371	60,211	38,908	(2,187)	5,634	10,966	42,218	56,631	12,718	30,014	39,617	66,537	148,886
Net income (loss)	44,960	(108,954)	270,066	(14,846)	(14,742)	(718)	40,691	10,385	17,847	58,731	97,732	161,103	335,413
Less: Net income attributable to noncontrolling interests	5,602	5,067	7,056	1,623	2,092	1,496	2,358	7,569	1,276	1,837	1,521	2,656	7,290
Net income (loss) attributable to Abercrombie & Fitch Co.	<u>\$ 39,358</u>	<u>\$ (114,021)</u>	<u>\$ 263,010</u>	<u>\$ (16,469)</u>	<u>\$ (16,834)</u>	<u>\$ (2,214)</u>	<u>\$ 38,333</u>	<u>\$ 2,816</u>	<u>\$ 16,571</u>	<u>\$ 56,894</u>	<u>\$ 96,211</u>	<u>\$ 158,447</u>	<u>\$ 328,123</u>
Net income (loss) per share attributable to Abercrombie & Fitch Co.:													
Basic	\$0.61	\$(1.82)	\$4.41	\$(0.32)	\$(0.33)	\$(0.04)	\$0.78	\$0.06	\$0.33	\$1.13	\$1.91	\$3.13	\$6.53
Diluted	\$0.60	\$(1.82)	\$4.20	\$(0.32)	\$(0.33)	\$(0.04)	\$0.75	\$0.05	\$0.32	\$1.10	\$1.83	\$2.97	\$6.22
Weighted-average shares outstanding:													
Basic	64,428	62,551	59,597	52,077	50,441	49,486	49,216	50,307	49,574	50,322	50,504	50,559	50,250
Diluted	65,778	62,551	62,636	52,077	50,441	49,486	51,217	52,327	51,467	51,548	52,624	53,399	52,726

**Abercrombie & Fitch Co.**  
**Financial Information**  
**(Unaudited)**

	2019	2020	2021	Fiscal 2022				2022	Fiscal 2023				2023
				Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	
<b>Reportable segment comparable sales</b>													
Americas comparable sales <sup>(1)(2)</sup>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	14%	16%	17%	13%
EMEA comparable sales <sup>(1)(3)</sup>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	6%	15%	10%	7%
APAC comparable sales <sup>(1)(4)</sup>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	26%	32%	21%	26%
Comparable sales <sup>(1)</sup>	1%	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	3%	13%	16%	16%	13%
<b>Branded comparable sales</b>													
Abercrombie comparable sales <sup>(1)(5)</sup>	3%	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	14%	23%	26%	28%	23%
Hollister comparable sales <sup>(1)(6)</sup>	-1%	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	-6%	5%	7%	6%	4%
Comparable sales <sup>(1)</sup>	1%	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	<i>Not provided</i>	3%	13%	16%	16%	13%

<sup>(1)</sup> Comparable sales are calculated on a constant currency basis and exclude revenue other than store and online sales. The Company did not provide comparable sales results for fiscal 2020, fiscal 2021 or fiscal 2022 due to temporary store closures as a result of COVID-19.

<sup>(2)</sup> The Americas reportable segment includes the results of operations in North America and South America.

<sup>(3)</sup> The EMEA reportable segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(4)</sup> The APAC reportable segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

<sup>(5)</sup> Abercrombie includes the Company's Abercrombie & Fitch and abercrombie kids brands.

<sup>(6)</sup> Hollister includes the Company's Hollister and Gilly Hicks brands.

**Abercrombie & Fitch Co.**

**Store Count Information**

**(Unaudited)**

	<b>AMERICAS <sup>(1)</sup></b>		<b>EMEA <sup>(2)</sup></b>		<b>APAC <sup>(3)</sup></b>		<b>Total Company</b>		
	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Abercrombie <sup>(4)</sup></b>	<b>Hollister <sup>(5)</sup></b>	<b>Total <sup>(6)</sup></b>
January 28, 2023	184	389	29	112	20	28	233	529	762
New	14	7	4	6	4	—	22	13	35
Permanently closed	(4)	(12)	(4)	(10)	—	(2)	(8)	(24)	(32)
February 3, 2024	<u>194</u>	<u>384</u>	<u>29</u>	<u>108</u>	<u>24</u>	<u>26</u>	<u>247</u>	<u>518</u>	<u>765</u>

**Gross square footage (in thousands):**

January 28, 2023	1,176	2,487	181	907	132	185	1,489	3,579	5,068
February 3, 2024	1,188	2,459	187	828	149	169	1,524	3,456	4,980

<sup>(1)</sup> The Americas segment includes the results of operations in North America and South America.

<sup>(2)</sup> The EMEA segment includes the results of operations in Europe, the Middle East and Africa.

<sup>(3)</sup> The APAC segment includes the results of operations in the Asia-Pacific region, including Asia and Oceania.

<sup>(4)</sup> Abercrombie brands includes Abercrombie & Fitch and abercrombie kids.

<sup>(5)</sup> Hollister brands includes Hollister and Gilly Hicks.

<sup>(6)</sup> Store count excludes temporary and international franchise stores.

**Abercrombie & Fitch Co.**  
**Store Count Information**  
(Unaudited)

	Abercrombie <sup>(1)</sup>					Hollister <sup>(2)</sup>					Total Company <sup>(3)</sup>				
	2019	2020	2021	2022	2023	2019	2020	2021	2022	2023	2019	2020	2021	2022	2023
Legacy stores	190	123	97	88	78	240	199	185	173	158	430	322	282	261	236
Updated formats	63	69	86	106	130	290	285	304	334	344	353	354	390	440	474
Outlet stores	41	40	37	37	38	15	12	15	22	16	56	52	52	59	54
Flagship stores	14	6	4	2	1	1	1	1	—	—	15	7	5	2	1
<b>Total stores</b>	<b>308</b>	<b>238</b>	<b>224</b>	<b>233</b>	<b>247</b>	<b>546</b>	<b>497</b>	<b>505</b>	<b>529</b>	<b>518</b>	<b>854</b>	<b>735</b>	<b>729</b>	<b>762</b>	<b>765</b>

<sup>(1)</sup> Abercrombie includes the Company's Abercrombie & Fitch and abercrombie kids brands.

<sup>(2)</sup> Hollister includes the Company's Hollister and Gilly Hicks brands.

<sup>(3)</sup> Store count excludes temporary and international franchise stores.

**Abercrombie & Fitch Co.**  
**Store Count Information**  
(Unaudited)

	Abercrombie <sup>(1)</sup>					Hollister <sup>(2)</sup>					Total Company				
	2019	2020	2021	2022	2023	2019	2020	2021	2022	2023	2019	2020	2021	2022	2023
<b>New stores</b>	21	9	16	21	22	19	6	22	38	13	40	15	38	59	35
Remodels	—	—	—	—	4	24	4	2	1	9	24	4	2	1	13
Right-sizes	14	2	3	4	5	12	4	2	4	4	26	6	5	8	9
<b>New experiences</b>	35	11	19	25	31	55	14	26	43	26	90	25	45	68	57
Permanent closures	(32)	(81)	(30)	(12)	(8)	(15)	(56)	(14)	(14)	(24)	(47)	(137)	(44)	(26)	(32)
<b>Net store openings (closures)</b>	<b>(11)</b>	<b>(72)</b>	<b>(14)</b>	<b>9</b>	<b>14</b>	<b>4</b>	<b>(50)</b>	<b>8</b>	<b>24</b>	<b>(11)</b>	<b>(7)</b>	<b>(122)</b>	<b>(6)</b>	<b>33</b>	<b>3</b>

<sup>(1)</sup> Abercrombie includes the Company's Abercrombie & Fitch and abercrombie kids brands.

<sup>(2)</sup> Hollister includes the Company's Hollister and Gilly Hicks brands.