

Cost Basis Information for Abercrombie & Fitch Spin-Off  
from The Limited, Inc.

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6/1 Average Trading Price

Limited	32.80469
A&F	42.1875

Basis allocated to A&F shares	1.7280%
Basis allocated to Limited shares	98.2720%

Example:

If the aggregate basis of your Limited shares (held as of May 29, 1998) was \$1000, you should allocate \$17.28 to your A&F shares and the remaining \$982.72 of basis shall remain with The Limited shares.

Note: If you receive any fractional shares, the basis allocated to A&F shares will need to be further reduced by:

Basis allocated to A&F shares received	X	$\frac{\text{cash received from spin-off}}{\text{cash rec'd} + (\# \text{ of A\&F shares rec'd} \times \$42.1875)}$
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